

# AUO CORPORATION AND SUBSIDIARIES

## Consolidated Condensed Statements of Comprehensive Income For the Three Months Ended December 31, 2025 and 2024 and September 30, 2025

(Expressed in Millions of New Taiwan Dollars (NTD), except for per share amounts and shares outstanding)

	4Q25		3Q25	4Q24	QoQ%	YoY%
	NTD	%	NTD	NTD		
Net Sales	70,142	100.0	69,908	68,692	0.3	2.1
Cost of Goods Sold	62,617	89.3	63,218	63,246	(1.0)	(1.0)
Gross Profit(Loss)	7,525	10.7	6,690	5,446	12.5	38.2
Operating Expenses	9,418	13.4	8,496	8,768	10.9	7.4
Operating Profit(Loss)	(1,893)	(2.7)	(1,806)	(3,323)	(4.8)	43.0
Net Non-operating Income(Expenses)	4,782	6.8	738	6,342	548.0	(24.6)
Profit(Loss) before Income Tax	2,889	4.1	(1,068)	3,019	-	(4.3)
Income Tax Benefit(Expense)	34	0.0	(29)	(1,232)	-	-
Net Profit(Loss)	2,923	4.2	(1,098)	1,787	-	63.5
Other Comprehensive Income(Loss)	2,005	2.9	1,341	1,045	49.5	91.9
Total Comprehensive Income(Loss)	4,928	7.0	243	2,832	1,924.4	74.0
Net Profit(Loss) Attributable to:						
Owners of Company	2,882	4.1	(1,280)	1,619	-	78.0
Non-Controlling Interests	41	0.1	183	168	(77.7)	(75.8)
Net Profit(Loss)	2,923	4.2	(1,098)	1,787	-	63.5
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	4,550	6.5	(87)	2,680	-	69.8
Non-Controlling Interests	378	0.5	331	152	14.3	148.4
Total Comprehensive Income(Loss)	4,928	7.0	243	2,832	1,924.4	74.0
Basic Earnings Per Share	0.38		(0.17)	0.21		
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,668		

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Period Ended December 31, 2025 and 2024**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	FY 2025		FY 2024	
	NTD	%	NTD	YoY%
Net Sales	281,388	100.0	280,245	0.4
Cost of Goods Sold	249,033	88.5	256,029	(2.7)
Gross Profit(Loss)	32,355	11.5	24,216	33.6
Operating Expenses	33,410	11.9	32,682	2.2
Operating Profit(Loss)	(1,056)	(0.4)	(8,466)	87.5
Net Non-operating Income(Expenses)	9,496	3.4	7,861	20.8
Profit(Loss) before Income Tax	8,441	3.0	(605)	-
Income Tax Benefit(Expense)	(1,452)	(0.5)	(2,340)	(37.9)
Net Profit(Loss)	6,989	2.5	(2,944)	-
Other Comprehensive Income(Loss)	(4,336)	(1.5)	4,154	-
Total Comprehensive Income(Loss)	2,653	0.9	1,210	119.3
Net Profit(Loss) Attributable to:				
Owners of Company	6,843	2.4	(3,064)	-
Non-Controlling Interests	145	0.1	120	21.2
Net Profit(Loss)	6,989	2.5	(2,944)	-
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	2,312	0.8	929	149.0
Non-Controlling Interests	341	0.1	281	21.1
Total Comprehensive Income(Loss)	2,653	0.9	1,210	119.3
Basic Earnings Per Share	0.90		(0.40)	
Weighted-Average Shares Outstanding ('M)	7,571		7,668	

# AUO CORPORATION AND SUBSIDIARIES

## Consolidated Condensed Balance Sheets

December 31, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD))

	December 31, 2025		December 31, 2024		YoY	
	NTD	%	NTD	%	NTD	%
<b>ASSETS</b>						
Cash and Cash Equivalents	55,617	14.6	68,447	17.4	(12,830)	(18.7)
Notes & Accounts Receivables	34,590	9.1	25,946	6.6	8,644	33.3
Other Current Financial Assets	7,097	1.9	5,179	1.3	1,917	37.0
Inventories	36,213	9.5	33,811	8.6	2,402	7.1
Other Current Assets	4,613	1.2	4,748	1.2	(135)	(2.8)
Total Current Assets	138,129	36.2	138,131	35.2	(2)	0.0
Long-term Investments	21,749	5.7	29,656	7.5	(7,906)	(26.7)
Net Fixed Assets	160,104	41.9	166,244	42.3	(6,140)	(3.7)
Capitalized Contract Cost	11,002	2.9	9,292	2.4	1,710	18.4
Right-of-use Assets	8,551	2.2	9,869	2.5	(1,318)	(13.4)
Other Non-Current Assets	42,488	11.1	39,678	10.1	2,810	7.1
Total Non-Current Assets	243,894	63.8	254,739	64.8	(10,845)	(4.3)
<b>Total Assets</b>	<b>382,023</b>	<b>100.0</b>	<b>392,869</b>	<b>100.0</b>	<b>(10,846)</b>	<b>(2.8)</b>
<b>LIABILITIES</b>						
Short-term Borrowings	9,698	2.5	3,466	0.9	6,231	179.8
Notes & Accounts Payable	52,338	13.7	54,136	13.8	(1,798)	(3.3)
Current Financial Liabilities	23,101	6.0	12,838	3.3	10,263	79.9
Accrued Expense & Other Current Liabilities	35,449	9.3	35,077	8.9	371	1.1
Machinery and Equipment Payable	2,836	0.7	3,572	0.9	(736)	(20.6)
Total Current Liabilities	123,528	32.3	109,312	27.8	14,216	13.0
Long-term Borrowings	76,256	20.0	102,021	26.0	(25,764)	(25.3)
Other Non-Current Liabilities	18,399	4.8	21,764	5.5	(3,365)	(15.5)
Total Non-Current Liabilities	94,655	24.8	123,784	31.5	(29,130)	(23.5)
<b>Total Liabilities</b>	<b>218,182</b>	<b>57.1</b>	<b>233,096</b>	<b>59.3</b>	<b>(14,914)</b>	<b>(6.4)</b>
<b>EQUITY</b>						
Common Stock	75,471	19.8	76,679	19.5	(1,208)	(1.6)
Capital Surplus	45,873	12.0	48,276	12.3	(2,403)	(5.0)
Retained Earnings	34,863	9.1	28,699	7.3	6,164	21.5
Other Equity	(4,208)	(1.1)	(356)	(0.1)	(3,852)	(1082.6)
Non-Controlling Interests	11,841	3.1	6,475	1.6	5,366	82.9
Total Equity	163,841	42.9	159,773	40.7	4,068	2.5
<b>Total Liabilities &amp; Equity</b>	<b>382,023</b>	<b>100.0</b>	<b>392,869</b>	<b>100.0</b>	<b>(10,846)</b>	<b>(2.8)</b>

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended December 31, 2025 and 2024**  
(Expressed in Millions of New Taiwan Dollars (NTD))

	<del>FY 2025</del> NTD	FY 2024 NTD
<b><u>Cash Flow from Operating Activities:</u></b>		
Profit(Loss) before Income Taxes	8,441	(605)
Depreciation & Amortization	29,846	34,104
Share of Profit of Equity-Accounted Investees	258	(145)
Changes in Working Capital	(17,565)	(3,586)
Disposals of Property, Plant and Equipment Loss(Gain)	(1,784)	(4,895)
Changes in Others	(2,066)	(1,728)
Net Cash Provided by (Used in) Operating Activities	11,129	23,146
<b>Cash Flow from Investing Activities:</b>		
Acquisitions of Financial Assets Measured at Fair Value	(49)	(365)
Disposals of Financial Assets Measured at Fair Value	289	72
Acquisitions of Financial Assets Measured at Amortized Cost	(543)	(671)
<del>Disposals of Financial Assets Measured at Amortized Cost</del>	795	629
Disposals of Equity-Accounted Investees	0	4,218
<del>Acquisitions of Property, Plant and Equipment</del>	(18,174)	(26,924)
<del>Disposals of Property, Plant and Equipment</del>	0	402
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	1,717	(13,083)
Changes in Others	10,542	2,633
Net Cash Provided by (Used in) Investing Activities	(5,423)	(33,089)
<b>Cash Flow from Financing Activities:</b>		
Increase(Decrease) in Short-term Borrowings	4,760	3,138
Increase(Decrease) in Long-term Borrowings	(18,637)	(2,370)
Repayment of Convertible Bonds	0	(382)
Payment of Lease Liabilities	(817)	(766)
Cash Distribution from Capital Surplus	(2,300)	(6,901)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	(363)	(114)
Net Cash Provided by (Used in) Financing Activities	(19,181)	(7,395)
<b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>	646	1,815
<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	(12,830)	(15,523)
<b>Cash and Cash Equivalents at Beginning of Period</b>	68,447	83,969
<b>Cash and Cash Equivalents at End of Period</b>	55,617	68,447